**INTEREST RATES MARKET NOTICE**

**Date: 29 September 2016**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IV041”)***

====================================================

The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 September 2016.

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** IV041

**Nominal Issued** R 190,000,000.00

**Issue Price** 100%

**Coupon** 11.97%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 29 September 2026

**Books Close Date(s)** 19 March, 19 September

**Interest Payment Date(s)** 29 March, 29 September

**Last Day to Register** By 17:00 on18 March, 18 September

**Issue Date** 29 September 2016

**Date Convention** Following

**Interest Commencement Date** 29 September 2016

**First Interest Payment Date** 29 March 2017

**Call / Step Up Date** 29 September 2021

**ISIN No.** ZAG000139726

**Additional Information** Subordinate, Unsecure - Second Tier

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IV041-Pricing%20Supplement-29.09.2016.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IV041-Pricing%20Supplement-29.09.2016.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Kavisha Pillay Investec +27 11 286 9065

Corporate Actions JSE +27 11 520 7000